

FINANCIAL STATEMENTS IN PROVINCIAL COURT & BC SUPREME COURT

Legal Advocacy Training Conference
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FINANCIAL STATEMENTS – Divorce Act & FLA CSG and SSAG income calculations

Divorce Act

- Child support
- Spousal Support

Family Law Act

- Child Support
- Spousal Support
- Division of Family Property and Debts

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FINANCIAL STATEMENTS – Rules

BCSC Family Rule 5-1 – Form 8

- Child Support:
 - Obtain, change, suspend or terminate an order
 - Set aside or replace whole or part of an agreement
- Spousal Support
 - Obtain, review, change, suspend or terminate an order
 - Review, set aside or replace whole or part of an agreement
- FLA Part 5 Property/Debt:
 - Obtain, change, suspend or terminate an order
- FHRMIRA:
 - Obtain, vary or revoke an order

PC Family Rule 4 – Form 4

- Child & Spousal support:
 - Applying /Responding to an order
 - Changing, suspending or terminating an order
 - Reduce or cancel arrears
 - Set aside or replace a filed agreement

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Who must file Financial Statement?

BCSC

- “Party” who is claiming, or against whom is claimed
- Parties are deemed to comply with Child Support Guidelines and Rule if agree on annual income in F9 and filed with F9 documents (see F9)

BCPC

- A person who applies or is responding
- Parties are deemed to comply with Child Support Guidelines and Rule if agree on annual income in F19 and filed with both parties’ income tax returns and notices of assessment

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Documents required

- Supreme Court: Rule 5-1 lists very specific requirements of documents and also listed on F8
- Provincial Court: listed on F4
- Differences re sources of income: workers’ compensation; social assistance; employee; self-employed; partnership; controls a corporation; beneficiary of a trust; owns interest in real property
- Income requirements for child support and s7 expenses
- Income requirements for spousal support
- Property – most recent Notice of Assessment

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Penalties for failure to disclose

Family Law Act

- s.212 – court can make an order at any stage of the proceeding in accordance with SC Family Rules or PC Family Rules
- s.213 – orders for:
 - Disclosure
 - Draw adverse inference
 - Security
 - Pay expenses incurred by a party
 - Pay a fine of up to \$5000

Supreme Court Rules

- Rule 5-1
- (28) Enforcement – orders for:
 - Form F8 and documents filed
 - Dismiss all/part of claim
 - Strike out response
 - Proceed under R21-7 for contempt
 - Impose fine under s.213 \$5000
 - Draw adverse inference
 - Attribute income to a party
 - Order costs

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Ginerva Potter v. Harold Potter Financial Statements

BC Supreme Court

Ginny can claim:

- Divorce
- child support + s.7 expenses
- spousal support
- division of property/debt

BC Provincial Court

Ginny can claim:

- Child support + s.7 expenses
- Spousal support

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Form F8 vs. Form F4 – main differences:

- Unemployment: F8 doesn't ask vs. F4 asks and when last worked
- Income For s.7 expenses: F8 has a section vs. F4 does not
- Expenses: F8 input monthly vs. F4 annually
- Specific expenses: F8 includes cell phone and internet vs. F4 does not
- Assets: F8 more specific/date acquired vs. F4 no date acquired
- Debts: F8 date acquired vs. F4 no date and date of last payment + annual debt payments
- S.7 expenses: F8 monthly and annual vs. F4 annual
- Online forms: F8 easier to add info vs. F4 no and suggests a list

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Forms to be completed, sworn and filed

BCSC F8

- <https://www2.gov.bc.ca/assets/gov/law-crime-and-justice/courthouse-services/court-files-records/court-forms/supreme-family/f8.pdf?forcedownload=true>

BCPC F4

- <https://www2.gov.bc.ca/assets/gov/law-crime-and-justice/courthouse-services/court-files-records/court-forms/family/pfa022.pdf?forcedownload=true>

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Resources

<https://www2.gov.bc.ca/gov/content/justice/courthouse-services/documents-forms-records/court-forms/sup-family-forms>

<https://www2.gov.bc.ca/gov/content/justice/courthouse-services/documents-forms-records/court-forms/prov-family-forms>

<http://www.supremecourtbc.ca/family-law>

<https://familylaw.lss.bc.ca/bc-legal-system/legal-forms-documents/filling-out-court-forms/complete-provincial-court-financial>

<https://familylaw.lss.bc.ca/bc-legal-system/legal-forms-documents/filling-out-court-forms/complete-provincial-court-financial>

https://wiki.clicklaw.bc.ca/index.php/Form_F8_Financial_Statement

https://wiki.clicklaw.bc.ca/index.php/PCFR_Form_4_Financial_Statement

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Ginerva Potter v. Harold Potter Fact Pattern
Additional Financial Statement Information

1. We are working with the Potter family. Ginevra, or Ginny, is our client and the opposing party is Harry. They have three children, James, Albus, and Lily.
 - a. James- DOB February 2, 2012
 - b. Albus- DOB March 3, 2014
 - c. Lily- DOB April 4, 2016
2. Harry and Ginny were married on January 1, 2010.
3. They separated on December 31, 2019 when Harry left Ginny.
4. She alone cares for their three children. He has not been paying any kind of support to her or the children.
5. Ginny is unable to work. She receives BC benefits and has no family support. She was in a serious ski accident which resulted in a full body cast. She will be in cast for at least three more months and has some serious physio to do afterwards.
6. Ginny was an elementary school teacher before they had their first child and decided to stay at home to provide care for the children after James' birth. She used to earn approximately \$55,000.
7. Harry works as a tax auditor for the government of BC earning \$85K per year.
8. Ginny has been trying to get in contact with Harry but he is intentionally evading service. Harry lives in Vancouver. So does Ginny's brother, Ron. We know that Ron and Harry spend a great deal of time together though Ron will not give up Harry's whereabouts either.
9. Ginny wants a divorce, some child support, and ideally spousal support. She would also like Harry to pay for her to retrain and return to the work force.
10. Ginny does not know where Harry is and is having difficulty getting him served.
11. Their only asset is the family home where Ginny currently resides with the children. They are both on title of the home.
12. Ginny's parents have been helping her pay the mortgage. Harry has all but disappeared.

Questions

- a. Can Ginny apply for divorce now?
- b. which supports need to be in place before the court will grant divorce?
- c. How will Ginny serve Harry?
- d. Which level of court is best in this case?
- e. What are all the issues that need to be dealt with?

Ginerva Potter v. Harold Potter Fact Pattern
Additional Financial Statement Information

Additional Facts Financial Statements:

******(Special thanks to Andrea Bryson @ Rise for Ginny's benefits analysis)******

13. Assuming Ginny is not receiving PWD, she will receive \$700 for shelter and \$601.06 per month for herself and the 3 children on social assistance.

<https://www2.gov.bc.ca/gov/content/governments/policies-for-government/bcea-policy-and-procedure-manual/bc-employment-and-assistance-rate-tables/income-assistance-rate-table>

Income Assistance Rate Table

Effective: April 1, 2019

The asterisk indicates the most recent rate table changes

Support Rate									Shelter Maximum
Unit Size	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>	<u>H</u>	
1	*\$385.00	*\$432.92	N/A	*\$681.42	N/A	N/A	N/A	N/A	\$375.00
2	*\$507.22	*\$652.06	*\$525.58	*\$900.56	*\$1,149.06	*\$822.08	*\$573.58	*\$596.22	\$570.00
3	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$660.00
4	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$700.00

14. The maximum Child Tax Benefit for two children 6 and over and one 5 and under is \$1515.08 monthly. I did the full calculator below and so all the money she will receive on the 20th of the month will be \$1853.41. She will also receive ******GST and ******Climate tax rebates in January, April, July and October for \$376.75.

Q: ******Should GST and Climate Tax rebates included in forms? Note – they are non-taxable benefits

<https://www.canada.ca/en/employment-social-development/campaigns/canada-child-benefit.html>

Ginerva Potter v. Harold Potter Fact Pattern
Additional Financial Statement Information

Your total estimated benefit amount is:	
\$23,747.92	
Tax Credits	
GST/HST credit quarterly amount	\$264.25
BC climate action tax credit quarterly amount	\$112.50
Child Benefits	
Canada child benefit monthly amount	\$1,515.08
BC child opportunity benefit monthly amount	\$283.33
British Columbia early childhood tax benefit monthly amount	\$55.00

15. Due to Ginny being in a body cast, she cannot care for her children during the day, and her parents are able to help with dinner and evenings. James is in Grade 2 and Albus is in Grade 1 they are both in after school care, and Lilly are in daycare. Ginny is receiving a subsidy due to her being on financial assistance the costs are:

James and Albus - \$400/month each, with a \$174 BC Subsidy each

Lilly is \$700 a month with a \$550 BC subsidy and a Canada Universal subsidy of \$100

<https://myfamilyservices.gov.bc.ca/s/estimator>

https://www.cchwebsites.com/content/pdf/tax_forms/ca/en/s06103.pdf

16. Each of Ginny and Harry have a vehicle – Harry as a loan against his vehicle.

17. When the parties bought their house in 2010, they also obtained a line of credit for some renovations.

18. Ginny has some credit card debt

19. the parties opened an RESP account for James when he was born and when the other children were born. It's very important to Genny that she contribute to these monthly payments for the children's educations.

20-. Ginny has a teacher's pension from when she worked, but she doesn't have a statement nor is she aware of the value. Harry has a pension as well with the government. Harry also has an RRSP Ginny thinks is worth about \$28,000. Harry also has a bank account in his own name but Ginny doesn't know how much in that.

FORM F8
(RULE 5-1 AND 7-1 (8), 10) AND (11))

This is the 1st affidavit
of
Ginverva Potter

in this case and was made on 18 Oct 2020

No. 12345
New Westminster Registry

In the Supreme Court of British Columbia

Claimant: GINERVA POTTER

Respondent: HAROLD POTTER

FINANCIAL STATEMENT

Instructions For Completion

You do not need to complete this form if ALL of the following apply:

- (a) you are applying for child support but are making no claim for any other kind of support;*
- (b) the child support is for children who are not stepchildren;*
- (c) none of the children for whom child support is claimed is 19 years of age or older;*
- (d) the income of the party being asked to pay child support is under \$150 000 per year;*
- (e) you are not applying for special expenses under section 7 of the child support guidelines;*
- (d) you are not applying for an order under section 8 of the child support guidelines;*
- (e) you are not applying for an order under section 9 of the child support guidelines;*
- (f) you are not making a claim based on undue hardship under section 10 of the child support guidelines.*

Unless ALL of the conditions above apply, you must swear the following affidavit and complete the Parts of this Form that the following chart indicates apply to you.

This Form has 6 Parts. You may not have to complete all Parts. Which Parts you have to complete depends on which categories of application apply to you as set out in the following chart.

Please check off each of the Items, 1 through 8, that apply to you and then complete the Parts that are noted for those Items. Each required Part need be completed only once regardless of the number of applicable Items for which it is required.

Item	Category	Part 1	Part 2	Part 3	Part 4	Part 5	Part 6
1	<input checked="" type="checkbox"/> I am applying for spousal support.	•	•	•			
2	<input type="checkbox"/> I am being asked to pay spousal support.	•	•	•			
3	<input type="checkbox"/> I am being asked to pay child support and all of the following conditions apply:	•					
	(a) there is no claim for special expenses under section 7 of the child support guidelines; (b) the child support is only for children who are not stepchildren; (c) none of the children for whom child support is claimed is 19 years of age or older; (d) there is no application for an order under section 9 of the child support guidelines; (e) my income is under \$150 000 per year; (f) there is no claim based on undue hardship under section 10 of the child support guidelines.						
4	<input type="checkbox"/> I am applying for or being asked to pay child support and one or more of the following conditions apply:	•	•	•			
	(a) one or more of the children is a stepchild; (b) one or more of the children for whom child support is claimed is 19 years of age or older; (c) there is an application for an order under section 9 of the child support guidelines; (d) the income of the party being asked to pay child support is more than \$150 000 per year.						
5	<input type="checkbox"/> I am being asked to pay child support and I intend to make a hardship claim under the child support guidelines.	•	•	•		•	•
6	<input type="checkbox"/> I am applying for child support and the opposite party intends to make a hardship claim under the child support guidelines.	•	•	•			•
7	<input checked="" type="checkbox"/> Either I claim child support or I am being asked to pay child support and there is a claim for special expenses under section 7 of the child support guidelines.	•	•	•	•		
8	<input checked="" type="checkbox"/> I am making or responding to a property claim under Part 5 of the <i>Family Law Act</i> .			•			

I, Ginvera Potter, of 3996 Columbia Street, New Westminster, BC, V5C 2S2,
[name] *[address for service]*

SWEAR (OR AFFIRM) THAT:

1 The information set out in this financial statement is true and complete to the best of my knowledge.

[Check whichever of the following boxes is correct and complete any required information.]

2 ☐ I do not anticipate any significant changes in the information set out in this financial statement.

☒ I anticipate the following significant changes in the information set out in this financial statement:

I was in a serious accident and am in a full body cast for the next 3 months and will require long term physiotherapy and treatment for my recovery. I am hoping to be well enough to start some online courses in the spring of 2021 and works towards becoming a software educator, in which case I will have educational expenses.

SWORN (OR AFFIRMED) BEFORE ME

at New Westminster

British Columbia

on

18 Oct 2020

A commissioner for taking affidavits for

British Columbia

lawyer/notary signs

PART 1 — INCOME

A Employer information:

☐ I am employed by _____

☐ I am self employed as _____

☐ I operate an unincorporated business, the name and address of which is _____

B Documentation supplied:

I have attached to this statement or serve with it a copy of each of the following applicable income documents
[Check the first 2 boxes and check each other box that applies to you and provide the documents referred to beside each checked box.]:

- ☒ every personal income tax return, including all attachments, that I have filed for each of the 3 most recent taxation years;
- ☒ every income tax notice of assessment or reassessment I have received for each of the 3 most recent taxation years;

- ☐ [if you are an employee] my most recent statement of earnings indicating the total earnings paid in the year to date, including overtime, or, if such a statement is not provided by my employer, a letter from my employer setting out that information, including my rate of annual salary or remuneration;
- ☐ [if you are receiving Employment Insurance benefits] my 3 most recent EI benefit statements;
- ☐ [if you are receiving Workers' Compensation benefits] my 3 most recent WCB benefit statements;
- ☒ [if you are receiving social assistance] a statement confirming the amount of social assistance that I receive;
- ☐ [if you are self-employed] for the 3 most recent taxation years
- (i) the financial statements of my business or professional practice, other than a partnership, and
- (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom I do not deal at arm's length;
- ☐ [if you are in a partnership] confirmation of my income and draw from, and capital in, the partnership for its 3 most recent taxation years;
- ☐ [if you control a corporation] for the corporation's 3 most recent taxation years
- (i) the financial statements of the corporation and its subsidiaries, and
- (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom the corporation and every related corporation does not deal at arm's length;
- ☐ [if you are a beneficiary under a trust] the trust settlement agreement and the trust's 3 most recent financial statements;
- ☒ [if you own or have an interest in real property] the most recent assessment notice issued from an assessment authority for the property.

NOTE:

If the applicable income documents are not attached to or served with this financial statement, they must nonetheless be provided to the other party if and as required by Rule 5-1 of the Supreme Court Family Rules.

C Annual Income

If line 150 (total income) of your most recent federal income tax return sets out what you expect your income will be for this year and you are not obliged under Note 1 below to complete Schedule A of this Form, ignore lines 1 to 7 below and record the number from line 150 of your most recent federal income tax return at line 8 below. Otherwise, record what you expect your income for this year to be from each of the following sources of income that applies to you. Record gross annual amounts.

GUIDELINE INCOME FOR BASIC CHILD SUPPORT CLAIM			
LINE	Sources and amounts of annual income		
1	Employment income	+	\$
	Paid: <input type="checkbox"/> monthly <input type="checkbox"/> twice each month <input type="checkbox"/> every 2 weeks		
2	Employment insurance benefits	+	\$
3	Workers' compensation benefits	+	\$
4	Interest and investment income	+	\$
5	Pension income	+	\$

6	Social assistance income relating to self	+	\$	9,120.00
7	Other income (attach Schedule A) — see Note 1	+	\$	
8	Child support guidelines income before adjustments <i>[If you are required to complete lines 1 through 7 above, total the amounts of those lines here. Otherwise, record the number from line 150 of your most recent federal income tax return on line 1 of this form]</i>	=	\$	9,120.00
Adjustments to income				
9	Subtract union and professional dues	–	\$	
10	Adjustments in accordance with Schedule III of the child support guidelines per line 8 of Schedule B (attached) – see Note 2	+	\$	
11	Child support guidelines income for basic child support (line 8 as adjusted by lines 9 and 10)	=	\$	9,120.00
CHILD SUPPORT GUIDELINE INCOME TO DETERMINE SPECIAL EXPENSES				
	Child support guidelines income (from line 11 of this table)		\$	9,120.00
12	Add spousal support received from the other party to the family law case	+	\$	
13	Subtract spousal support paid to the other party to the family law case	–	\$	
14	Add Universal Child Care Benefits relating to children for whom special or extraordinary expenses are sought Child Care Benefits relating to children for whom special or extraordinary expenses are sought	+	\$	11,250.00
15	Child support guidelines income to determine special expenses (line 11 as adjusted by lines 12, 13 and 14)	=	\$	20,370.00
INCOME TO BE INCLUDED FOR SPOUSAL SUPPORT CLAIM				
	Child support guidelines income (from line 11 of this table)		\$	9,120.00
16	Total child support received	+	\$	
17	Social assistance received for other members of household	+	\$	6,492.72
18	Child Tax Benefit and BC Family Bonus	+	\$	22,240.92
19	Total income to be used for a spousal support claim (line 11 plus lines 16, 17 and 18)	=	\$	37,853.64

Note:

- You must complete Schedule A of this Form and include, at line 7 above, the total income recorded at line 11 of Schedule A, if you expect to receive income this year from any of the following sources:
 - taxable dividends from Canadian corporations;
 - net partnership income (limited or non-active partners only);
 - rental income;
 - taxable capital gains;
 - registered retirement savings income;
 - self-employment income;
 - any other taxable income that is not included in paragraphs (a) to (f) or in lines 1 to 5 of Schedule A.
- If there are any adjustments as set out in Schedule III of the child support guidelines that apply to you, you must
 - complete Schedule B of this Form, and
 - include at line 10 above, the amount recorded at line 8 of that completed Schedule B.

LINE	Other sources of income	
------	-------------------------	--

SCHEDULE A — OTHER INCOME

LINE	Other sources of income		
1	Self employment income: Gross \$		
	Net \$	+	\$
	Note: Provide financial statements of the business, including any statement of business activities filed as part of your income tax return		
2	Other employment income	+	\$
3	Net partnership income: limited or non-active partners only	+	\$
4	Rental income: Gross \$		
	Net \$	+	\$
5	Total amount of dividends from Taxable Canadian Corporations	+	\$
6	Total capital gains \$		
	minus total capital losses \$	+	\$
7	Spousal support from another relationship or marriage	+	\$
8	Registered retirement savings plan income	+	\$
9	Net federal supplements	+	\$
10	Any other income	+	\$
11	Total of lines 1 through 10	=	\$

SCHEDULE B — ADJUSTMENTS TO INCOME

LINE	DEDUCTIONS		
1	Employment expenses, other than union or professional dues, claimed under Schedule III of the child support guidelines <i>[list]</i>		
	\$		
	\$		
	\$		
	\$		
	\$		
	Total \$	–	\$
2	Actual business investment losses during the year	–	\$
3	Carrying charges and interest expenses paid and deductible under the <i>Income Tax Act</i> (Canada): <i>[list]</i>		
	\$		
	\$		

		\$		
		\$		
		\$		
	Total	\$	–	\$
4	Prior period earnings	\$		
	minus reserves	\$	–	\$
5	Portion of partnership and sole proprietorship income required to be re-invested		–	\$
	ADDITIONS			
6	Capital cost allowance for real property		+	\$
7	Employee stock options in Canadian-controlled private corporations exercised:			
	value of shares when options exercised	\$		
	minus amount paid for shares	\$		
	minus amount paid to acquire option	\$	+	\$
8	Total adjustments		=	\$

PART 2 — MONTHLY EXPENSES

Compulsory deductions	Monthly
CPP contributions	\$
EI premiums	\$
Income taxes	\$
Employee pension contributions	\$
Other [specify]	\$
Compulsory deductions Sub-total	\$

Housing	Monthly
Rent or mortgage	\$ 2,195.25
Property taxes	\$ 345.00
Property insurance	\$ 85.00
Water, sewer, garbage	\$ 21.00
Strata fees	\$
House repairs and maintenance	\$ 245.00
Other [specify]	\$
Housing Sub-total	\$ 2,891.25

Utilities	Monthly	
Heat and Electricity	\$ 145.00	
Telephone	\$	
Cellular Telephone	\$ 55.00	
Cable TV	\$	
Internet service	\$ 45.00	
Other [specify]	\$	
Utilities Sub-total		\$ 245.00

Household expenses	Monthly	
Food	\$ 800.00	
Household supplies	\$ 150.00	
Meals outside the home	\$	
Furnishings and equipment	\$ 45.00	
Other [specify]	\$	
Household expenses Sub-total		\$ 995.00

Transportation	Monthly	
Public transit, taxis	\$ 75.00	
Gas and oil	\$ 200.00	
Car insurance and licence	\$ 150.00	
Repairs and maintenance	\$ 125.00	
Lease payments	\$	
Other [specify]	\$	
Transportation Sub-total		\$ 550.00

Other	Monthly	
Charitable donations	\$	
Vacation	\$	
Pet care	\$	
Newspapers, publications	\$	
Other [specify]	\$	
Other Sub-total		\$

Health	Monthly	
MSP premiums	\$	

Health	Monthly	
Extended health premiums	\$	
Dental plan premiums	\$	
Health care (net of coverage)	\$	
Dental care (net of coverage)	\$	
Other [specify]	\$	
Health Sub-total		\$

Personal	Monthly	
Clothing	\$ 25.00	
Hair care	\$ 25.00	
Toiletries, cosmetics	\$ 50.00	
Education [specify] * anticipated in 2021 approx \$500/month	\$	
Life insurance	\$	
Dry cleaning/laundry	\$	
Entertainment/recreation	\$	
Gifts	\$	
Other [specify]	\$	
Personal Sub-total		\$ 100.00

Children	Monthly	
Child care	\$ 502.00	
Clothing	\$ 75.00	
Hair care	\$ 25.00	
School fees and supplies	\$ 25.00	
Entertainment/recreation	\$ 50.00	
Activities and lessons	\$	
Gifts	\$	
Insurance	\$	
James was in cub scouts but I have had to remove him I can't afford it	\$	
Children Sub-total		\$ 677.00

Savings	Monthly	
RRSP	\$	
RESP	\$ 75.00	
Other [specify]	\$	

Savings	Monthly	
Savings Sub-total		\$ 75.00
Support payments to others	Monthly	
[specify]	\$	
Support payments to others Sub-total		\$
Debt payments	Monthly	
ScotiaBank Credit Line xxx4567	\$ 150.00	
Hudson's Bay Credit card xxxx3245	\$ 75.00	
ScotiaBank Visa xxxx2010	\$ 85.00	
[specify minimum monthly payments]	\$	
Debt payments Sub-total		\$ 310.00
TOTAL MONTHLY EXPENSES		\$ 5,843.25
TOTAL ANNUAL EXPENSES [multiply TOTAL MONTHLY EXPENSES by 12]		\$ 70,119.00

PART 3 — PROPERTY

ASSETS

Assets	Date Acquired [dd/mm/yyyy]	Value
1 Real estate <ul style="list-style-type: none"> • Attach a copy of the most recent assessment notice for any property that you own or in which you have an interest. • Provide details, including address or legal description and nature of interest, of any interest you have in land, including leasehold interests and mortgages, whether or not you are registered as owner. • Record the estimated market value of your interest without deducting encumbrances or costs of disposition. <i>[Record encumbrances under DEBTS below.]</i>		
3996 Columbia Street, New Westminster, BC V5C 2S2 PID 010-116-979, Lot C of Lot 15, Block 4, Plan 2604 Joint tenancy	30-Jul-2010	\$ 955,000.00
Real estate Sub-total		\$ 955,000.00
2 Vehicles <ul style="list-style-type: none"> • List cars, trucks, motorcycles, trailers, motor homes, boats, etc. 		

Assets	Date Acquired [dd/mm/yyyy]	Value
2017 Toyota Camry registered to Harold Potter	18-Mar-2017	\$ 17,000.00
2009 Dodge Caravan registered to Ginerva Potter	01-May-2012	\$ 3,000.00
Vehicles Sub-total		\$ 20,000.00
3 Financial assets <ul style="list-style-type: none"> List savings and chequing accounts, term deposits, GIC's, stocks, bonds, Canada Savings Bonds, mutual funds, insurance policies <i>[indicate beneficiaries]</i>, accounts receivable, etc. Record account number and name of institution where accounts are held. 		
Scotiabank chequing account xxxx8425-1 Ginerva	01-Jan-2001	\$ 2,050.00
RESP Canada Scholarship Trust account xxxx6592	Feb 2 2012	\$ 8,400.00
		\$
		\$
Financial assets Sub-total		\$ 10,450.00
4 Pensions and RRSP's <ul style="list-style-type: none"> Record name of institution where accounts are held, name and address of pension plan and pension details. 		
BC Teacher's Pension - Ginerva	2007-2012	\$
BC Government Employee - Harold	28-Jul-2009	\$
CPP Credits Ginerva		\$
CPP Credits Harold		\$
Pensions and RRSP's Sub-total		\$
5 Business interests <ul style="list-style-type: none"> List any interest you hold, directly or indirectly, in any unincorporated business, including partnerships, trusts and joint ventures. List any interests you hold in incorporated businesses. Record the name and address of the company. 		
		\$
Business interests Sub-total		\$
6 Other <ul style="list-style-type: none"> Include precious metals, collections, works of art and any jewellery or household items of extraordinary value. Include location of safety deposit boxes. 		
		\$

Assets	Date Acquired [dd/mm/yyyy]	Value	
Other Sub-total			\$
Total			\$ 985,450.00

DEBTS

Show your debts and other liabilities, whether arising from personal or business dealings, by category, such as mortgages, charges, liens, notes, credit cards, accounts payable and tax arrears. Include contingent liabilities such as guarantees and indicate that they are contingent.

Debt	Date Incurred [dd/mm/yyyy]	Value	
Secured debts • Mortgages • Other [specify]			
ScotiaBank Mortgage xxxx8765 3996 Columbia, New Westminter, BC	30-Jul-2010	\$ 410,000.00	
Car loan Toyota Finance Co - Harold Potter	18-Mar-2017	\$ 0.00	
Secured debts Sub-total			\$ 410,000.00
Unsecured debts • Bank loans • Personal loans • Credit cards [list] • Other [specify]			
ScotiaBank Credit Line xxx4567 joint	July 30 2010	\$ 15,000.00	
Mr. and Mrs. Antonio Carmona - Ginerva's parents on-going assistance w/mortgage payments and expenses	01-Jan-2020	\$ 15,000.00	
Hudson's Bay Credit card xxxx3245	ongoing	\$ 2,300.00	
ScotiaBank Visa xxxx2010	ongoing	\$ 1,875.00	
Unsecured debts Sub-total			\$ 34,175.00
Total			\$ 444,175.00

DISPOSAL OF PROPERTY

List all real and personal property disposed of during the 2 years preceding this statement or, if the parties married within that 2 year period, since the date of marriage.

Description [describe the property disposed of]	Date of Disposal [dd/mm/yyyy]	Value
		\$

PART 4 — SPECIAL OR EXTRAORDINARY EXPENSES

Note:

- 1 Provide a separate statement under this Part 4 for each child for whom a claim is made.
- 2 To calculate a net amount, subtract, from the gross amount, subsidies, benefits, income tax deductions or credits relating to the expense.

Name of child:	Annual Gross	Annual Net	Monthly Gross	Monthly Net
James Potter DOB Feb 2/12				
Child care expenses	\$ 4,000.00	\$ 2,260.00	\$ 400.00	\$ 226.00
Medical/dental insurance premiums attributable to child	\$	\$	\$	\$
Health related expenses that exceed insurance reimbursement by at least \$100	\$	\$	\$	\$
Extraordinary expenses for primary or secondary school	\$ 250.00	\$ 250.00	\$ 20.83	\$ 20.83
Post-secondary education expenses	\$	\$	\$	\$
Extraordinary extracurricular expenses <i>[list]</i>	\$	\$	\$	\$
	\$	\$	\$	\$
Subtract contributions from child	\$	\$	\$	\$
TOTAL	\$ 4,250.00	\$ 2,510.00	\$ 420.83	\$ 246.83

Name of child:	Annual Gross	Annual Net	Monthly Gross	Monthly Net
Albus Potter DOB March 3/14				
Child care expenses	\$ 4,000.00	\$ 2,260.00	\$ 400.00	\$ 226.00
Medical/dental insurance premiums attributable to child	\$	\$	\$	\$
Health related expenses that exceed insurance reimbursement by at least \$100	\$	\$	\$	\$
Extraordinary expenses for primary or secondary school	\$ 250.00	\$ 250.00	\$ 20.83	\$ 20.83
Post-secondary education expenses	\$	\$	\$	\$
Extraordinary extracurricular expenses <i>[list]</i>	\$	\$	\$	\$
	\$	\$	\$	\$
Subtract contributions from child	\$	\$	\$	\$
TOTAL	\$ 4,250.00	\$ 2,510.00	\$ 420.83	\$ 246.83

Name of child:	Annual Gross	Annual Net	Monthly Gross	Monthly Net
Lilly Potter DOB April 4/16				
Child care expenses	\$ 8,400.00	\$ 600.00	\$ 700.00	\$ 50.00

Medical/dental insurance premiums attributable to child	\$	\$	\$	\$
Health related expenses that exceed insurance reimbursement by at least \$100	\$	\$	\$	\$
Extraordinary expenses for primary or secondary school	\$	\$	\$	\$
Post-secondary education expenses	\$	\$	\$	\$
Extraordinary extracurricular expenses <i>[list]</i>	\$	\$	\$	\$
	\$	\$	\$	\$
Subtract contributions from child	\$	\$	\$	\$
TOTAL	\$ 8,400.00	\$ 600.00	\$ 700.00	\$ 50.00

PART 5 — UNDUE HARDSHIP

1 Responsibility for unusually high debts reasonably incurred to support the family prior to separation or in order to earn a living		
Owed to:	Terms of debt:	Monthly Amount
		\$
		\$
		\$
		\$

		\$
Total		\$
2 Unusually high expenses for exercising parenting time or contact with, or access to		
Details of expense		Amount
		\$
		\$
		\$
		\$
		\$
Total		\$
3 Legal duty under a court order or separation agreement to support another person		
Name of person	Relationship	Nature of duty

4 Legal duty to support a child, other than a child for whom support is claimed, who is (a) under age 19, or (b) 19 or older but unable to support himself or herself because of illness, disability or other cause		
Name of person	Relationship	Nature of duty
5 Legal duty to support a person who is unable to support himself or herself because of illness or disability		
Name of person	Relationship	Nature of duty
6 Other undue hardship circumstances <i>[provide details]</i>		

PART 6 — INCOME OF OTHER PERSONS IN HOUSEHOLD

Name of person	Annual income
	\$
	\$
	\$
	\$
	\$
	\$
Total	\$

To Complete a Financial Statement

Please read these instructions carefully.

***You may not have to complete this form at all.
Or, you may only have to complete parts of it.***

DO fill out this form if:

- there is a claim, either by you or against you, for spousal support, or variation of an existing order or agreement,
- there is a claim, either by you or against you, for child support or variation of an existing order or agreement and one or more of the following applies:
 - you are the person being asked to pay.
 - the claim is for an amount other than the amount set out in the Child Support Guidelines.
 - there is an undue hardship claim.
 - there is a claim for special or extraordinary expenses.
 - the parents have split custody (that is, there are 2 or more children and each parent has sole custody of at least one child).
 - the parents have shared custody (that is, the child or children actually live with each parent at least 40% of the time during the year).
 - one or more of the children for whom support is claimed is the age of majority (19 in B.C.) or older.
 - the person being asked to pay has acted as a parent to a child, but is not the child's natural or adoptive parent.
 - the income of the person being asked to pay is more than \$150,000.

Read carefully and fill out **ONLY** those sections that apply to you.

CONFIDENTIALITY OF FINANCIAL INFORMATION: The Provincial Court (Family)

Rule 20(9) says:

A person must not disclose any information contained in a record filed under Rule 4 (*financial information*) except to the extent necessary for the purposes of an application under the *Family Law Act*.

AFFIDAVIT

Complete the affidavit after you complete the rest of the financial statement.

Before you sign the affidavit:

- check the boxes to indicate the parts of the financial statement you have completed.
- cross out the statement that **does not** apply to you. If the second statement applies, briefly explain the changes you are expecting in the space provided.

Take the financial statement to a Commissioner for Taking Affidavits, who will take your oath or affirmation that the information in your financial statement is complete and true. All lawyers, notaries public and certain staff at the court registry are Commissioners. No fee is charged at the court registry for this service.

Remember to sign the affidavit in the presence of a Commissioner.

FILING

This is the last step. Follow these instructions after you have completed the financial statement and affidavit.

If you are the applicant, you must:

- make 3 photocopies of your financial statement and of each document listed on page 2 that applies to you.
- attach the documents together to make 4 sets: a set of originals and 3 sets of copies.
- file the 4 sets of documents (financial statement and attached documents) at the registry when you file your application.
- have a copy of the financial statement and attached documents served on the respondent, with a copy of your application.

If you are the respondent, you must:

- make 3 photocopies of your financial statement and of each document listed on page 2 that applies to you.
- attach the documents together to make 4 sets: a set of originals and 3 sets of copies.
- file the 4 sets of documents (financial statement and attached documents) at the registry when you file your reply.

FINANCIAL STATEMENT

In the Provincial Court of British Columbia

Court File Number:
12345
Court Location:
New Westminster
FMEP Number:

In the case between:

NAME GINERVA POTTER

And:

NAME HAROLD POTTER

AFFIDAVIT

I NAME GINERVA POTTER

(Set out the street address of the address for service. One or both of a fax number and an e-mail address may be given as additional addresses for service.)

ADDRESS FOR SERVICE 3996 Columbia Street

CITY New Westminster

PROVINCE BC

POSTAL CODE V5C 2S2 PHONE 604-525-9876

E-MAIL ginnyp@hotmail.com

FAX

swear or affirm that

- The information in this financial statement is true, to the best of my knowledge.
- I have made complete disclosure in this financial statement of *[check applicable boxes]*
 - ☒ my income, including benefits and adjustments, if any, in Part 1
 - ☒ my expenses, in Part 2
 - ☒ my assets and debts, in Part 3

- I do not anticipate any significant changes in the information set out in this financial statement.

OR

I anticipate the following significant changes in the information set out in this financial statement:

I was in a serious accident and am in a full body cast for the next 3 months and will require long term physiotherapy and treatment for my recovery. I am hoping to be well enough to start some online courses in the spring of 2021 and works towards becoming a software educator, in which case I will have educational expenses.

Sworn or affirmed before me

at New Westminster British Columbia

on 18-Oct-2020

--

A Commissioner for taking Affidavits in British Columbia

--

Signature

INCOME

Check the boxes to indicate your employment status and how often you are paid.



If you are required to complete Part 1 of this form, you must include copies of certain documents with your financial statement in order to comply with section 21 of the Child Support Guidelines. Read the list carefully and check the boxes that apply to you. Once you have completed the financial statement, attach a copy of each of those documents to your financial statement.



If you fail to file these documents, the other party may make an application under section 22 of the Guidelines,

- (a) to have the application for a child support order set down for a hearing, or move for judgment; or
- (b) for an order requiring you to provide the court and the other party with the required documents.

For the purposes of this form:

“**social assistance**” includes assistance within the meaning of the *Employment and Assistance Act* and the *Employment and Assistance for Persons with Disabilities Act*;

“**support**” includes maintenance.

PART 1 – INCOME

You must complete Part 1 if:

- (a) there is a claim, either by you or against you, for spousal support
- (b) there is a claim, either by you or against you, for child support and you are required by the Child Support Guidelines to provide income information.

1. I am

☐ employed as OCCUPATION _____
by NAME AND ADDRESS OF EMPLOYER _____

☐ self-employed
NAME AND ADDRESS OF BUSINESS _____

☒ unemployed since
DATE
1-Jan-2012

2. I am paid

☐ every 2 weeks ☐ twice a month ☐ monthly
☐ other (specify) _____

3. I have attached a copy of each of the applicable documents to my financial statement

(check applicable boxes):

- ☐ every personal income tax return I have filed for each of the three most recent taxation years, together with any attachments
- ☐ every income tax notice of assessment or reassessment I have received for each of the three most recent taxation years
- ☐ **(if you are an employee)** my most recent statement of earnings indicating the total earnings paid in the year to date, including overtime, or where such a statement is not provided by my employer, a letter from my employer setting out that information, including my rate of annual salary or remuneration
- ☐ **(if you are receiving Employment Insurance benefits)** my three most recent EIC benefit statements
- ☐ **(if you are receiving Worker's Compensation benefits)** my three most recent WCB benefit statements
- ☒ **(if you are receiving Social Assistance)** a statement confirming the amount that I receive
- ☐ **(if you are self-employed)** for the three most recent taxation years:
 - (i) the financial statements of my business or professional practice, other than a partnership, and
 - (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom I do not deal at arm's length
- ☐ **(if you are a partner in a partnership)** confirmation of my income and draw from, and capital in, the partnership for its three most recent taxation years
- ☐ **(if you control a corporation)** for its three most recent taxation years:
 - (i) the financial statements of the corporation and its subsidiaries, and
 - (ii) a statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, persons or corporations with whom the corporation, and every related corporation does not deal at arm's length
- ☐ **(if you are a beneficiary under a trust)** the trust settlement agreement and the trust's three most recent financial statements.

ANNUAL INCOME

If line 150 (total income) of your most recent federal income tax return sets out what you expect your income to be for this year, skip to total income (line A) and record the amount from line 150 on line A. Otherwise, record what you expect your income for this year to be from each source of income that applies to you.

Remember to record these as ANNUAL, or YEARLY amounts. (For example, if you are paid every two weeks, multiply that amount by 26. If you are paid monthly, multiply by 12).

Except where the word “net” appears, use gross **annual** amounts.

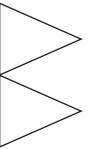
Leave blank any lines that do not apply to you.

- 10. Child support:** Record the total yearly amounts of child support you receive in the boxes labelled “total amount.” If you are required to include any child support as income on your income tax return, record that amount in the boxes labelled “taxable amount.”



Do **not** add lines 10a and 10b when calculating the total in line A.

- 16. Total social assistance payments:** Record the total amount you receive including any amounts you receive for other members of your household.



- A. Total Income:** After recording the annual amount of each type of income you receive, add them and record the total here.

TOTAL BENEFITS

Record all money or non-monetary benefits you receive that are not already included in Total Income (line A). An inheritance or large lottery winning are examples of amounts to be recorded here. Describe the benefit(s) on the lines provided.

You do not have to include here any Child Tax Benefit or BC Family Bonus that you receive for your children.

- B. Total Benefits:** After recording the yearly amount of all benefits you receive, add them and record the total here.



ANNUAL INCOME

If line 150 (total income) of your most recent federal income tax return sets out what you expect your income to be for this year, skip to total income (line A) and record the amount from line 150 on line A. Otherwise, record what you expect your income for this year to be from each source of income that applies to you. Record gross annual amounts unless otherwise stated.

1.	Employment income (include wages, salaries, commissions, bonuses, tips, and overtime)	\$	
2.	Other employment income	+	\$
3.	Pension income (include Old Age Security, CPP, disability, superannuation and other pensions)	+	\$
4.	Employment insurance benefits	+	\$
5.	Taxable dividends from Canadian corporations	+	\$
6.	Interest and other investment income	+	\$
7.	Net partnership income: limited or non-active partners only	+	\$
8.	Rental income gross: \$	net: +	\$
9.	Taxable capital gains	+	\$
10.	Child support		
	(a) Total amount for children from another relationship or marriage	a. \$	*
	(b) Total amount for children from this relationship or marriage	b. \$	*
	(c) Taxable amount for children from another relationship or marriage	c. +	\$
	(d) Taxable amount for children from this relationship or marriage	d. +	\$
11.	Spousal support		
	(a) From another relationship or marriage	a. +	\$
	(b) From this relationship or marriage	b. +	\$
12.	Registered retirement savings plan income	+	\$
13.	Other income (include any taxable income that is not included on lines 1-17)	+	\$
14.	Net self-employment income		
	(include business, professional, commission, fishing and farming income)	+	\$
15.	Workers' compensation benefits	+	\$
16.	Total social assistance payments	+	\$ 15,612.72
17.	Net federal supplements	+	\$
A.	Total income	A. \$	15,612.72

(*Do not add these amounts into the total at A)

TOTAL BENEFITS

List all allowances and amounts received and all non-monetary benefits from all sources, that are not included in total income [line A]. You do not have to include here any Child Tax Benefit or BC Family Bonus that you receive for your children

Universal Child Care Benefits and BC Child Care Benefits	\$ 11,250.00
GST tax credit**	+ \$ 1,057.00
Federal Climate Tax credit**	+ \$ 450.00
	+ \$
	+ \$
B. Total benefits	B. \$ 12,757.00

ADJUSTMENTS TO INCOME

These amounts will be subtracted from or added to your total income for the purposes of determining child or spousal support.

Deductions from income

1. **Taxable amount of child support:** If you recorded an amount in Annual Income, line 10(c) or (d), record that amount here.
2. **Spousal support:** If you recorded spousal support from this relationship in Annual Income, line 11(b), record that amount here.
4. **Other employment expenses:** If you have any of these employment expenses, identify the expense and record the amount here. Paragraph numbers refer to the sections of the Income Tax Act where the expenses are described.
 - teacher's exchange fund contribution [paragraph 8(1)(d)]
 - railway employee's expenses [paragraph 8(1)(e)]
 - sales expenses [paragraph 8(1)(f)]
 - transport employee's expenses [paragraph 8(1)(g)]
 - travel expenses [paragraph 8(1)(h)]
 - motor vehicle and aircraft costs [paragraph 8(1)(j)]
 - CPP contributions and EI premiums paid for another employee who acts as your assistant or substitute [paragraph 8(1)(i.1)]
 - salary reimbursement [paragraph 8(1)(n)]
 - forfeited amounts [paragraph 8(1)(o)]
 - musician's musical instrument costs [paragraph 8(1)(p)]
 - artist's employment expenses [paragraph 8(1)(q)]
5. **Social assistance received for any person other than yourself:** If you recorded an amount in Annual Income, line 16 that includes an amount for other members of your household, record the amount received for the others here.
6. **Prior period earnings:** Complete this line only if you have prior period earnings reported on Revenue Canada form T1139.

C. **Total deductions from income:** After recording the annual amount of each of your deductions, add them and record the total here.



Additions to income

2. **Payments to family members:** If you deducted salaries, wages or benefits to arrive at an amount of self-employment income recorded in Annual Income, line 14, record on line 2(a) the salaries, wages and benefits you paid to family members or other non-arm's length people and on line 2(b), record the portion of these payments necessary to earn your self-employment income.
Subtract 2(b) from 2(a) and record the total here.



D. **Total additions to income:** After recording the annual amount of each of your additions to income, add them and record the total here.



OTHER ADJUSTMENTS TO INCOME - Spousal Support



Complete **ONLY** if there is a claim, either by or against you, for spousal support.

E. **Total other adjustments:** After recording the annual amount of each adjustment, add them and record the total here.



ADJUSTMENTS TO INCOME

You must complete this section if:

- (a) there is a claim, either by you or against you, for spousal support
- (b) there is a claim, either by you or against you, for child support and you are required by the Child Support Guidelines to provide income information

Deductions from income

1.	Taxable amount of child support I receive.....		\$	
2.	Spousal support I receive from the other party		+	\$
3.	Union and professional dues.....		+	\$
4.	Other employment expenses [refer to Schedule III of the <i>Child Support Guidelines</i>] Specify:		+	\$
5.	Social assistance I receive for other members of my household and included in my total income.....		+	\$ 6,492.72
6.	Dividends from taxable Canadian corporations			
	Taxable amount of dividends.....	a.	\$	
	<i>subtract</i> Actual amount of dividends.....	b.	- \$	
	Excess portion of dividends (a - b)		= \$ 0.00	⇒ + \$ 0.00
7.	Actual business investment losses during the year.....		+	\$
8.	Carrying charges and interest expenses paid and deductible under the <i>Income Tax Act (Canada)</i>		+	\$
9.	Prior period earnings			
	If net self-employment income included in total income includes an amount earned in a prior period, the amount earned in the prior period .	a.	\$	
	<i>subtract</i> Reserves.....	b.	- \$	
	Prior period earnings (a - b)		= \$ 0.00	⇒ + \$ 0.00
10.	Portion of partnership and sole proprietorship income required to be reinvested.....		+	\$
C.	Total deductions from income			C. \$ 6,492.72

Additions to income

1.	Capital gains			
	Actual capital gains.....	a.	\$	
	<i>subtract</i> Actual capital losses	b.	- \$	
	<i>subtract</i> Taxable capital gains	c.	- \$	
	Total capital gains (a - b - c)(<i>if amount is zero or less than zero, record "0" on this line</i>)		= \$ 0.00	⇒ \$ 0.00
2.	Payments to family members and other non-arm's length persons			
	Salaries, benefits, wages or other payments to family members or other non-arm's length persons, deducted from self-employment income	a.	\$	
	<i>subtract</i> Portion of payments necessary to earn self-employment income	b.	- \$	
	Non-arm's length payments (a - b)		= \$ 0.00	⇒ + \$ 0.00
3.	Allowable capital cost allowance for real property.....		+	\$
4.	Employee stock options in Canadian-controlled private corporations exercised (<i>If some or all of the shares are disposed of in the same year you exercise the option, do not include those shares in the calculation.</i>)			
	Value of shares when options are exercised.....	a.	\$	
	<i>subtract</i> Amount paid for shares.....	b.	- \$	
	<i>subtract</i> Amount paid to acquire option to purchase shares	c.	- \$	
	Value of employee stock options (a - b - c)		= \$ 0.00	⇒ + \$ 0.00
D.	Total additions to income			D. \$ 0.00

OTHER ADJUSTMENTS TO INCOME - Spousal Support

You must complete this section if there is a claim, either by you or against you, for spousal support.

1.	Total child support I receive	\$
2.	Social assistance I receive for other members of my household	+ \$ 6,492.72
3.	Child Tax Benefit	+ \$ 18,180.96
4.	BC Family Bonus.....	+ \$ 4,059.96
E.	Total other adjustments	E. \$ 28,733.64

INCOME SUMMARY

Complete this summary AFTER you have completed pages 2, 3 and 4.



EXPENSES, ASSETS AND DEBTS

The next 2 pages ask for information about your expenses, assets and debts.

Complete the next 2 pages, titled “Part 2 - Expenses” and “Part 3 - Assets and Debts” **ONLY** if:

- there is a claim, either by or against you, for spousal support **OR**
- there is a claim, either by or against you, for child support and one or more of the following applies:
 - the claim includes a claim for a child 19 years or older
 - the person who is being asked to pay has a yearly income higher than \$150,000
 - the parents share custody (that is, the child or children actually live with each parent at least 40% of the time over the course of a year)
 - there is a claim for special or extraordinary expenses for a child or children (also complete schedule 1)
 - there is a claim of undue hardship (also complete schedule 2)
 - the person being asked to pay has acted as a parent to the child but is not the child's natural or adoptive parent

If you fall into one of these categories, turn to page 6 and continue filling out the form.

Otherwise, go back to page 1 now and follow the instructions for completing the affidavit and filing and serving the financial statement.

Annual Income for a Child Support Claim

TOTAL INCOME [from line A]	\$ 15,612.72
<i>subtract</i> Total deductions from income [from line C].....	- \$ 6,492.72
<i>add</i> Total additions to income [from line D].....	+ \$ 0.00

Annual income to be used for a Child Support Table amount..... \$ 9,120.00

<i>add</i> Spousal support received from the other party (if any)	+ \$
<i>subtract</i> Spousal support paid to the other party (if any)	- \$

Annual income to be used for a special or extraordinary expenses claim \$ 9,120.00

Annual Income for a Spousal Support Claim

TOTAL INCOME [from line A].....	\$ 15,612.72
<i>subtract</i> Total deductions from income [from line C]	- \$ 6,492.72
<i>add</i> Total additions to Income [from line D]	+ \$ 0.00
<i>add</i> Total other adjustments [from line E]	+ \$ 28,733.64

Annual income to be used for a spousal support claim. \$ 37,853.64

Total Benefits [from line B]..... \$ 12,757.00

Annual Expenses

Remember to record your expenses as annual or yearly amounts.

If you are claiming **special or extraordinary expenses** as part of a child support claim, you must also complete Schedule 1.

F. Total expenses: After recording the annual amount of each expense, add them and record the total here.



PART 2 - EXPENSES

You do not have to complete Part 2 if the only support claimed is child support in the amount set out in the Child Support Tables and all children for whom support is claimed are under the age of majority (19 years in B.C.).

Annual Expenses:

Estimate your **annual** expenses

Compulsory deductions

CPP contributions	\$
Employment insurance premiums.....	\$
Income taxes.....	\$
Employee pension contributions to a Registered Pension Plan	\$
Other (specify)	\$

Housing

Rent or mortgage	\$ 26,343.00
Property taxes.....	\$ 4,140.00
Homeowners / tenants insurance.....	\$ 1,020.00
Water, sewer and garbage.....	\$ 252.00
Strata fees.....	\$
House repairs and maintenance	\$ 2,940.00
Other (specify)	\$

Utilities

Heat	\$ 960.00
Electricity.....	\$ 780.00
Telephone	\$ 660.00
Cable TV	\$
Other (specify) internet	\$ 540.00

Household expenses

Food	\$ 9,600.00
Household supplies.....	\$ 1,800.00
Meals outside the home	\$
Furnishings and equipment.....	\$ 540.00
Other (specify)	\$

Transportation

Public transit, taxis	\$ 900.00
Gas and oil	\$ 2,400.00
Car insurance and licence.....	\$ 1,800.00
Parking	\$
Repairs and maintenance	\$ 1,500.00
Lease payments.....	\$
Other (specify)	\$

Health ^a

MSP premiums.....	\$
Extended health plan premiums.....	\$
Dental plan premiums	\$
Health care (net of coverage).....	\$
Drugs (net of coverage)	\$
Dental care (net of coverage).....	\$
Other (specify)	\$

Personal

Clothing	\$ 300.00
Hair care.....	\$ 300.00
Toiletries, cosmetics.....	\$ 600.00
Education (specify) <u>2021 \$6000</u>	\$
Life insurance	
Dry cleaning / laundry	\$
Entertainment, recreation.....	\$
Alcohol, tobacco.....	\$
Gifts	\$
Other (specify)	\$

Children ^a

Child care	\$ 6,024.00
Clothing	\$ 900.00
Hair care.....	\$ 300.00
School fees and supplies	\$ 300.00
Entertainment, recreation.....	\$ 600.00
Activities, lessons.....	\$
Gifts	\$
Insurance	\$
Other (specify) <u>cub scouts \$200</u>	\$

Savings for the future

RRSP	\$
RESP	\$ 900.00
Other (specify)	\$

Support payments to others

(specify) ^b	\$
.....	\$
.....	\$
.....	\$
.....	\$
.....	\$

Debt Payments

(specify)	\$
<u>ScotiaBank Credit Line xxx4567</u>	\$ 1,800.00
<u>Hudson's Bay xxxx3245</u>	\$ 900.00
<u>ScotiaBank Visa xxxx2010</u>	\$ 1,020.00
.....	\$
.....	\$

Other

Charitable donations	\$
Vacation	\$
Pet care	\$
Newspapers, publications	\$
Reserve for income tax	\$

F. Total expenses **F. \$ 70,119.00**

[a If you claim child support and special or extraordinary expenses, you must also complete Schedule 1.

b List only the names of those for whom support is not claimed in this application. Indicate whether the payments are tax deductible to you and whether you make the payments under a court order or agreement.]

Assets

Assets include property, money and investments, and money that is owed to you.

If you need more space, attach a separate list and indicate on the form that there is an attached list.

1. **Real estate equity** is the difference between market value and the amount owing on the mortgage. For **market value**, use the amount on your most recent assessment notice.
2. **Cars, boats, vehicles:** your equity is the difference between market value and the amount owing on your loan(s). Estimate the **market value** and be prepared to justify your estimate.

G. Asset value total: After recording asset values, add them and record the total here.



Debts

Remember to record these as ANNUAL, or YEARLY amounts.

Do NOT record mortgage or car payments here, as they are included under Annual Expenses.

If you need more space, attach a separate list and indicate on the form that there is an attached list.

H. Debt payment total: After recording debt payments, add them and record the total here.



PART 3 - ASSETS AND DEBTS

You do not have to complete Part 3 if the only support claimed is child support in the amount set out in the Child Support Tables and all children for whom support is claimed are under the age of majority (19 years in B.C.).

Assets

Real estate equity.....	\$ 545,000.00
Market value: \$ 955,000.00	
Mortgage balance: \$ 410,000.00	
Cars, boats, vehicles	+ \$ 20,000.00
Make and year: 2009 Dodge/2017 Toyot	
Market value: \$	
Loan balance: \$	
Pension plans	+ \$
Other property	+ \$ 8,400.00
Bank or other account (include RRSPs).....	+ \$ 2,050.00
Stocks and bonds	+ \$
Life insurance (cash surrender value)	+ \$
Money owing to me	+ \$
Name of debtor	
Other	+ \$
[attach list if necessary]	
G. Asset value total	G. \$ 575,450.00

Annual debt payments

Credit card	\$ 5,000.00
Balance owing: \$ 1,875.00	
Date of last payment: 30-Sep-2020	
Reason for borrowing: children's clothes and household expenses	
Bank or finance company	+ \$ 2,000.00
[do not include amount owing on mortgage]	
Balance owing: \$ 15,000.00	
Date of last payment: 15-Oct-2020	
Reason for borrowing: Line of credit borrowed when bought house for reno	
Department store	+ \$ 3,000.00
Balance owing: \$ 2,300.00	
Date of last payment: 6-Oct-2020	
Reason for borrowing: clothing and expenses	
Other [attach list if necessary]	+ \$ 15,000.00
Balance owing: \$ 15,000.00	
Date of last payment:	
Reason for borrowing: debt to parents paying our mortgage and expenses	
H. Debt payment total	H. \$ 25,000.00

SCHEDULES

Complete a schedule only if it applies to you

Schedule 1: You must complete this ONLY if you are claiming **special or extraordinary expenses** in a claim for child support.

Schedule 2: You must complete this ONLY if you are claiming **undue hardship** in a claim for child support.

Schedule 3: You must complete this ONLY if there is a claim, either by you or against you, for **undue hardship**, in a claim for child support.

If none of the schedules apply to you, go back to page 1 now and follow the instructions for completing the affidavit and filing and serving the financial statement.

Schedule 1 - Special or Extraordinary Expenses

Please read these instructions carefully.

Complete this schedule if you are claiming **special or extraordinary expenses** in a claim for child support.

The form contains columns for recording special expenses for 4 children. If your claim is for more than 4 children, photocopy this form before you begin and use the photocopy for the additional children.

Remember to record the expenses as ANNUAL, or YEARLY amounts.

If your claim includes an expense for child care, health care or post secondary education, you must subtract from the gross or full amount, any related subsidies, income tax deductions or credits you are eligible to receive for the expense. After you subtract any subsidies, deductions or credits from the expense, record the result in the space labelled "net". Give details of the subsidy, deduction or credits in the space provided at the bottom of schedule 1.

After you record the annual amount of each expense, subtract the child's contribution. For example, a child may use money from a summer job to help pay university tuition.

Total: Add the special or extraordinary expenses claimed for each child. Subtract the child's contribution from the amount. Record the difference here.



If neither schedule 2 nor 3 applies to you, go back to page 1 now and follow the instructions for completing the affidavit and filing and serving the financial statement.

Give details below:

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There are approximately 20 lines visible. The paper has a slight shadow on its right side, suggesting it's resting on a surface.

SCHEDULE 2

Complete this schedule only if you are claiming undue hardship in a child support claim.



Schedule 2 lists 6 categories that may cause undue hardship. Choose the category that applies to your claim and provide the information requested.

SCHEDULE 3

Complete this schedule if you or the other party claims undue hardship in a child support claim.

Record the name of each member of your household. Calculate the annual gross income of each of these people.

Now go back to page 1 and follow the instructions for completing the affidavit and filing and serving the financial statement.



SCHEDULE 2 - UNDUE HARDSHIP

Complete if you plead undue hardship in respect of a child support claim.

Responsibility for unusually high debts reasonably incurred to support the family prior to separation or to earn a living:

Owed to:	Terms of Debt:	Monthly Amount
		\$
		\$

Unusually high expenses for exercising parenting time or contact with a child:

Details of Expense:	Monthly Amount
	\$

Legal duty under a court order or separation agreement to support another person:

Name of Person:	Relationship:	Nature of Duty:	Monthly Amount
			\$
			\$

Legal duty to support a child, other than a child for whom support is claimed in this application:

Name of Person:	Relationship:	Nature of Duty:	Monthly Amount
			\$
			\$

Legal duty to support a person who is unable to support himself or herself because of illness or disability:

Name of Person:	Relationship:	Nature of Duty:	Monthly Amount
			\$
			\$

Other undue hardship circumstances:

Details of other undue hardship circumstances:	Monthly Amount
	\$

SCHEDULE 3 - INCOME OF OTHER PERSONS IN HOUSEHOLD

Complete this section if there is an undue hardship claim.

Other Person's name:	Annual Income
	\$
	\$
	\$
	\$



Income Assistance Rate Table

Effective: April 1, 2019

The asterisk indicates the most recent rate table changes

Unit Size	Support Rate								Shelter Maximum
	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>	<u>H</u>	
1	*\$385.00	*\$432.92	N/A	*\$681.42	N/A	N/A	N/A	N/A	\$375.00
2	*\$507.22	*\$652.06	*\$525.58	*\$900.56	*\$1,149.06	*\$822.08	*\$573.58	*\$596.22	\$570.00
3	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$660.00
4	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$700.00
5	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$750.00
6	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$785.00
7	*\$601.06	*\$746.06	*\$525.58	*\$994.56	*\$1,243.06	*\$822.08	*\$573.58	*\$690.06	\$820.00

Notes:

- All rates are monthly.
- In addition to the support allowance, families may also receive a monthly payment for each child under 19 years of age. For more information, see [Child Benefits Top-up Supplement](#).
- Families of two or more that include someone on Old Age Security (OAS) are entitled to a maximum shelter rate for the family size.
- Shelter increments continue to increase by an additional \$35 for each additional dependant after unit size 7.
- In cases where the family unit consists of a couple where one adult only receives OAS/GIS/Allowance and the Senior's Supplement and the family receives top up from BCEA, the system will automatically deduct these payments. Deductions are first taken from the family's support portion, then the shelter portion. Any remaining entitlement will be paid by the system [for the OAS/GIS and Senior's Supplement rates, see Rate Tables – Senior's Supplement].

Key	
A	Employable singles, couples, and two-parent families where all adults are under 65 years of age.
B	Singles, couples, and two-parent families where all adults meet the Persons with Persistent Multiple Barriers (PPMB) criteria and all are under 65.
C	Employable one-parent families where the parent is under 65.

Key	
D	Singles, couples, and two-parent families where one adult is aged 65 years or older.
E	Couples and two-parent families where both adults are aged 65 years or older.
F	One-parent families where the parent is aged 65 or older.
G	One-parent families where the parent meets the Persons with Persistent Multiple Barriers (PPMB) criteria and is under 65.
H	*Couples and two-parent families where one adult meets the PPMB criteria and all are under 65.

This webpage was last updated: April 1, 2019



Affordable Child Care Benefit Estimator

Estimate your eligibility



The estimation provided in this service is not a guarantee of payments. The estimation does not take into account all of your circumstances and should be used as a guide only.

Family details

*Marital status	Single
*Total Number of Children	3
How many of these children have special needs?	0
*Gross annual family income	\$15,612.00

Child 1 ☐ This child does not require care

*Type of care

Licensed group

*Child's age

School Age

*Care schedule

Part time

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
No care	No care	No care	No care	No care	No care
Half day	Half day	Half day	Half day	Half day	Half day
Full day	Full day	Full day	Full day	Full day	Full day

Sunday

No care

Half day

Full day

Child 2 ☐ This child does not require care

*Type of care

Licensed group

*Child's age

School Age

*Care schedule

Part time

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
No care	No care	No care	No care	No care	No care
Half day	Half day	Half day	Half day	Half day	Half day
Full day	Full day	Full day	Full day	Full day	Full day

Sunday

No care

Half day

Half day

Full day

Child 3☐ This child does not require care

*Type of care

Licensed group

*Child's age

3 - 5 years

*Care schedule


Full time

Results


Estimate the benefit

Based on the information you have provided, you may be eligible for the following Affordable Child Care Benefit:

Child 1 Up to \$174 / month

 For school age children you may be eligible for a higher amount during summer months.

Child 2 Up to \$174 / month

 For school age children you may be eligible for a higher amount during summer months.

Child 3 Up to \$550 / month

Register and Apply



Government
of Canada

Gouvernement
du Canada

[Canada.ca](#) > [Employment and Social Development Canada](#)

> [ESDC Campaigns and promotions](#)

The Canada Child Benefit

i Please read our latest notice:

- [March 2020 – Coronavirus disease \(COVID-19\)](#)



► **Canada Child Benefit – Transcript**

[Canada Child Benefit](#)

[Use our calculator to estimate how much your family will get](#)

[Did you know?](#)

Canada Child Benefit

The Government of Canada continues to provide support to families during this challenging time.

In May 2020, families already receiving the Canada Child Benefit (CCB) got a one-time \$300 boost per child. This was in addition to their regular May CCB payment.

Starting in July 2020, the maximum annual Canada Child Benefit will increase once again to keep pace with the cost of living. That means:

- up to \$6,765 per child under age 6 and
- up to \$5,708 per child age 6 through 17

This gives parents even more money each month, tax-free, to help them provide for their kids.

Budget 2016 introduced the CCB, a key Government initiative to strengthen the middle class and help those working to join it. In July 2018, the CCB was increased two years ahead of schedule to keep up with the cost of living.

Canada Child Benefit is:

- **simple** — most families receive a single payment every month.
- **tax-free** — families don't have to pay taxes on payments received when they file their tax returns.

- **targeted to those who need it most** — low and middle-income families get higher payments. Those with the highest incomes (generally over \$150,000) receive less than under the previous system.
- **generous** — on average, families benefitting from the CCB receive about \$6,800 in CCB payments annually.

[Learn more about the Canada Child Benefit](#)

Calculator

Use the child and family benefits calculator to figure out how much you may get.

Choose which province you live in, input your family net income and the number of children you have under the age of 18.

[Check out our calculator!](#)

Did you know?

About 9 out of 10 Canadian families receive higher payments under the Canada Child Benefit (CCB) than before. The CCB has had a positive impact on families' incomes, playing a key role in reducing child poverty. There were 334,000 fewer children living in poverty in 2018 than there were in 2015.

[Learn more about the Canada Child Benefit.](#)

Features

Family benefits



Information about benefits to help your family with the costs of raising children.

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2020-06-22